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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	MAPLETREE LOGISTICS TRUST
Company Registration No.	NA
Announcement submitted on behalf of	MAPLETREE LOGISTICS TRUST
Announcement is submitted with respect to *	MAPLETREE LOGISTICS TRUST
Announcement is submitted by *	Wan Kwong Weng
Designation *	Joint Company Secretary
Date & Time of Broadcast	28-Sep-2010 12:31:55
Announcement No.	00019

>> Announcement Details	
The details of the announcement start here ...	
Announcement Title *	Date of Launch of the Preferential Offering and Despatch of Instruction Booklet and ARE Form to Entitled Unitholders of Mapletree Logistics Trust Pursuant to the Preferential Offering
Description	Please see attached.
Attachments	 MLT_PreferentialOffering_28Sep2010.pdf Total size = 33K (2048K size limit recommended)

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(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 July 2004 (as amended))

**DATE OF LAUNCH OF THE PREFERENTIAL OFFERING
AND DESPATCH OF INSTRUCTION BOOKLET AND ARE FORM
TO ENTITLED UNITHOLDERS OF MAPLETREE LOGISTICS TRUST
PURSUANT TO THE PREFERENTIAL OFFERING**

Further to the announcements dated 21 September 2010 and 22 September 2010 in relation to Mapletree Logistics Trust's ("**MapletreeLog**") equity fund raising which comprises:

- (i) a private placement of 207,310,000 new units in MapletreeLog ("**New Units**") at an issue price of S\$0.825 per New Unit (the "**Private Placement Issue Price**") (the "**Private Placement**"); and
- (ii) a pro-rata and non-renounceable preferential offering of 164,345,224 New Units on the basis of two New Units for every 25 existing units in MapletreeLog ("**Units**") (fractions of a Unit to be disregarded) held as at 5.00 p.m., 29 September 2010 (the "**Preferential Offering Books Closure Date**") to Entitled Unitholders¹ at the issue price of S\$0.815 per New Unit (the "**Issue Price**") (the "**Preferential Offering**"),

(together, the "**Equity Fund Raising**"),

Mapletree Logistics Trust Management Ltd., in its capacity as Manager of MapletreeLog (the "**Manager**"), wishes to announce that the Preferential Offering will open on **1 OCTOBER 2010** at **9.00 a.m.**

The instruction booklet of MapletreeLog which will be dated 1 October 2010 (the "**Instruction Booklet**") in connection with the Preferential Offering and the Acceptance Form for New Units provisionally allotted to Entitled Unitholders under the Preferential Offering and application form for Excess New Units (as defined below) ("**ARE**") will be despatched to Entitled Unitholders on 1 October 2010. The Instruction Booklet and ARE require the immediate attention of Entitled Unitholders.

Entitled Unitholders who wish to accept their provisional allotment of New Units under the Preferential Offering and if applicable, apply for New Units (the "**Excess New Units**") represented by the provisional allotments of (i) Entitled Unitholders who decline or do not accept, whether in full or in part, their provisional allotment of New Units under the Preferential Offering (during the period from 1 October 2010 to 8 October 2010) and (ii) Unitholders who are not Entitled Unitholders will need to do so in the manner set out in the Instruction Booklet and ARE by **8 OCTOBER 2010**.

The Preferential Offering will close on (i) **8 OCTOBER 2010** at **5.00 p.m.** for acceptances of provisional allotments of New Units and (if applicable) application for Excess New Units effected via the ARE, or (ii) **8 OCTOBER 2010** at **9.30 p.m.** for acceptances of provisional allotments of New Units and (if applicable) application for Excess New Units effected through the ATMs of the Participating Banks (as defined in the Instruction Booklet).

¹ Unitholders as at the Preferential Offering Books Closure Date other than those whose registered addresses with The Central Depository (Pte) Limited (the "**CDP**") are outside Singapore, and who have not, at least three Market Days prior to the Preferential Offering Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents.

This announcement is not an offer to sell or a solicitation of an offer to buy the New Units or any other securities within the United States. The New Units have not been registered under the Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws, and are being offered for resale in the United States only to qualified institutional buyers as defined in Rule 144A under the Securities Act pursuant to an exemption from the registration requirements under the Securities Act, and to persons outside the United States in compliance with Regulation S of the Securities Act. Unless so registered, the New Units may not be offered or sold in the United States except pursuant to an exemption from registration requirements of the Securities Act and applicable state securities laws. This announcement is not being, and should not be, distributed in or sent into the United States.

The trading of the New Units issued pursuant to the Preferential Offering on Singapore Exchange Securities Trading Limited is currently expected to commence on 15 October 2010.

Entitled Unitholders should note the expected dates and times of the following key events in relation to the Preferential Offering as set out below:

Event	Date and Time
Preferential Offering Books Closure Date (as per Announcement dated 21 September 2010)	: 29 September 2010 at 5.00 p.m.
Despatch of Instruction Booklet (together with the ARE) to Entitled Unitholders	: 1 October 2010
Opening date and time for the Preferential Offering	: 1 October 2010 at 9.00 a.m. via ARE 1 October 2010 at 9.00 a.m. via ATMs
Closing date and time for the Preferential Offering	: 8 October 2010 at 5.00 p.m. via ARE 8 October 2010 at 9.30 p.m. via ATMs
Expected date of issue of New Units under the Preferential Offering	: 14 October 2010 after 5.00 p.m.
Expected date for commencement of trading of New Units under the Preferential Offering	: 15 October 2010 at 9.00 a.m.

The above timetable (other than the Preferential Offering Books Closure Date) is indicative and subject to change. Any change to the indicative timetable will be announced by the Manager through SGXNET.

By Order of the Board
Wan Kwong Weng
Joint Company Secretary
Mapletree Logistics Trust Management Ltd.
(Company Registration No. 200500947N)
As Manager of Mapletree Logistics Trust

28 September 2010

Important Notice

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MapletreeLog may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of MapletreeLog is not necessarily indicative of the future performance of MapletreeLog.

The information in this Announcement must not be published outside the Republic of Singapore and in particular, but without limitation, must not be published in any United States edition of any publication.